

Goodrich Quality Theaters
13 Week Cash Forecast

Week	1	2	3	4	5	6	7	8	9	10	11	12	13	
Date (Week Ending)	3/13/2020	3/20/2020	3/27/2020	4/3/2020	4/10/2020	4/17/2020	4/24/2020	5/1/2020	5/8/2020	5/15/2020	5/22/2020	5/29/2020	6/5/2020	13 Week Budget
Budget/Actual	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	
CASH FLOW														
RECEIPTS														
Theater Receipts	\$ 1,499,641	\$ 1,167,733	\$ 1,024,085	\$ 1,444,439	\$ 1,443,405	\$ 1,299,149	\$ 1,434,636	\$ 1,442,163	\$ 1,511,538	\$ 1,564,080	\$ 1,186,728	\$ 1,213,329	\$ 1,547,922	\$ 17,778,847
Other Receipts	\$ 21,165	\$ 24,573	\$ 1,254,165	\$ 21,165	\$ 21,165	\$ 21,165	\$ 356,165	\$ 12,175	\$ 24,351	\$ 12,175	\$ 73,052	\$ 359,573	\$ 24,573	2,225,462
TOTAL RECEIPTS	\$ 1,520,806	\$ 1,192,307	\$ 2,278,250	\$ 1,465,604	\$ 1,464,570	\$ 1,320,314	\$ 1,790,800	\$ 1,454,338	\$ 1,535,888	\$ 1,576,255	\$ 1,259,780	\$ 1,572,902	\$ 1,572,495	\$ 20,004,309
DISBURSEMENTS														
Payroll and Related Expenses	\$ 539,424	\$ 312,699	\$ 277,435	\$ 499,446	\$ 420,997	\$ 302,014	\$ 302,014	\$ 470,537	\$ 345,415	\$ 360,948	\$ 303,993	\$ 309,171	\$ 541,760	\$ 4,985,850
Theater Operating Expenses	\$ 2,079,972	\$ 1,137,279	\$ 842,671	\$ 2,707,973	\$ 751,910	\$ 1,138,506	\$ 919,126	\$ 1,951,656	\$ 1,335,275	\$ 1,104,753	\$ 931,918	\$ 2,182,116	\$ 823,064	\$ 17,906,217
General and Administrative Expenses	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 36,346	\$ 472,500
Professional Fees	\$ 125,000	\$ 135,000	\$ 325,000	\$ 85,000	\$ 125,000	\$ 85,000	\$ 70,000	\$ 280,000	\$ 110,000	\$ 70,000	\$ 70,000	\$ 280,000	\$ 110,000	\$ 1,870,000
Senior Lender Payments	\$ 667,644	\$ -	\$ -	\$ 27,636	\$ 404,753	\$ -	\$ -	\$ 38,748	\$ -	\$ -	\$ -	\$ -	\$ 50,891	\$ 1,189,674
Trustee Fee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000	\$ 250,000
TOTAL DISBURSEMENTS	\$ 3,448,386	\$ 1,621,324	\$ 1,481,452	\$ 3,356,401	\$ 1,739,006	\$ 1,561,866	\$ 1,327,486	\$ 2,777,287	\$ 1,827,035	\$ 1,572,047	\$ 1,342,257	\$ 2,807,633	\$ 1,812,061	\$ 26,674,240
NET CASH FLOW	\$ (1,927,580)	\$ (429,017)	\$ 796,798	\$ (1,890,797)	\$ (274,436)	\$ (241,552)	\$ 463,315	\$ (1,322,949)	\$ (291,147)	\$ 4,208	\$ (82,477)	\$ (1,234,731)	\$ (239,565)	\$ (6,669,932)
CUMULATIVE NET CASH FLOW	\$ (1,927,580)	\$ (2,356,597)	\$ (1,559,800)	\$ (3,450,597)	\$ (3,725,033)	\$ (3,966,585)	\$ (3,503,270)	\$ (4,826,219)	\$ (5,117,366)	\$ (5,113,158)	\$ (5,195,636)	\$ (6,430,367)	\$ (6,669,932)	\$ (6,669,932)
Cash on Hand														
Beginning Balance	436,793	-	-	796,798	-	-	-	463,315	-	-	4,208	-	-	\$ 436,793
Adequate Protection Payment	(362,000)	-	-	-	-	-	-	-	-	-	-	-	-	(362,000)
Net Cash Flow	(1,927,580)	(429,017)	796,798	(1,890,797)	(274,436)	(241,552)	463,315	(1,322,949)	(291,147)	4,208	(82,477)	(1,234,731)	(239,565)	(6,669,932)
Draw on DIP Financing	1,852,788	429,017	-	1,093,999	274,436	241,552	-	859,635	291,147	-	78,269	1,234,731	239,565	6,595,139
Ending Balance	-	-	796,798	-	-	-	463,315	-	-	4,208	-	-	-	\$ -
Debtor-in-Possession Financing														
Beginning Balance	\$ -	\$ 1,852,788	\$ 2,281,805	\$ 2,281,805	\$ 3,375,804	\$ 3,650,240	\$ 3,891,792	\$ 3,891,792	\$ 4,751,427	\$ 5,042,574	\$ 5,042,574	\$ 5,120,843	\$ 6,355,574	\$ -
Draw on DIP Financing	1,852,788	429,017	-	1,093,999	274,436	241,552	-	859,635	291,147	-	78,269	1,234,731	239,565	6,595,139
Ending Balance	\$ 1,852,788	\$ 2,281,805	\$ 2,281,805	\$ 3,375,804	\$ 3,650,240	\$ 3,891,792	\$ 3,891,792	\$ 4,751,427	\$ 5,042,574	\$ 5,042,574	\$ 5,120,843	\$ 6,355,574	\$ 6,595,139	\$ 6,595,139